

FROM ON-PREM TO CLOUD-BASED SOFTWARE

IS IT THE RIGHT MOVE FOR YOUR PRIVATE CAPITAL FIRM? ALLVUE AND LIONPOINT WEIGH IN ON THE BENEFITS AND WHAT TO CONSIDER.



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WHAT ARE THE BENEFITS?



ACCESSIBILITY

Your fund data becomes accessible from anywhere with an internet connection



SCALABILITY

Grow your funds without worrying about additional servers or software infrastructure and maintenance



COST SAVINGS

Cloud-based systems offer reduced costs on hardware and maintenance



SECURITY

Take advantage of encrypted firewalls and other elements to more tightly secure your precious fund data



MAINTENANCE

Software upgrades become far easier to administer, and updates roll out automatically

WHAT IF I HAVE COMPLEX INFRASTRUCTURE?

CUSTOMIZATIONS TO ADDRESS YOUR UNIQUE WORKFLOWS ARE POSSIBLE.



"The rapid advancement of cloud providers and the software built on top of them has drastically reduced this barrier. Allvue provides an end-to-end offering while still allowing customizations to address unique workflows, data sets, and external systems."



"For GPs that have complex technology ecosystems the consideration process around a cloud-based software migration may take some time, however, with careful future state planning many GPs have been successful migrating to the cloud. "

ARE MY PEERS DOING THIS?

SMALL FIRMS HAVE EMBRACED THE MOVE, AND NOW LARGER FIRMS ARE FOLLOWING THEIR LEAD.



"GPs of all sizes are exploring opportunities to scale and for secure accessibility. As firms become global and employees become more dispersed, everyone is looking for the ability to access information easier in a shared environment."



"Smaller firms were the first adopters, thanks to their drive to cut costs and lean on technology with smaller teams. Now, larger GPs have seen evidence of the benefits, and many are beginning their transition to cloud-based systems for the same reasons."

HOW DO I KNOW IF IT'S RIGHT FOR MY FIRM?

WHEN YOU FIND YOUR FIRM NEEDING AN EDGE OVER YOUR COMPETITORS, IT'S TIME TO REVIEW YOUR SOFTWARE STACK.

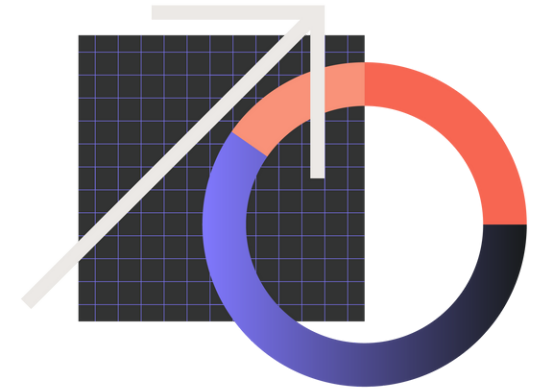


"As GP competition heats up and the PE market keeps growing, there's no time like the present to make an optimization to your business. Competitive advantage comes from trading the distractions of clunky, on-premise solutions for the accelerants of cloud-based software."



"We see GPs begin the evaluation process when they're facing scalability constraints due to capital raising, employee turnover and increased LP reporting requests and want to remain consistent and agile as their AUM grows."

READY TO LEARN MORE ABOUT A SOFTWARE MIGRATION?



REACH OUT TO US TO GET MORE DETAILS ON THE MIGRATION PROCESS,
OR TO RECEIVE A DEMO.

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