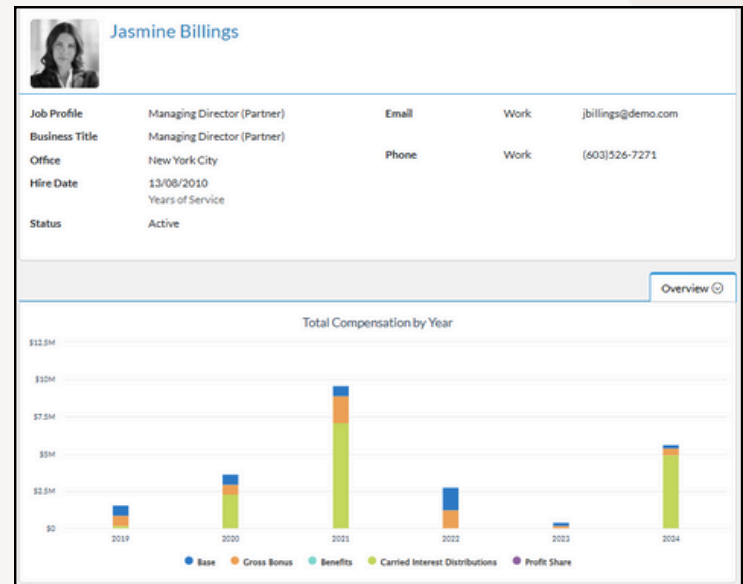


FirmView® - Improve Controls and Eliminate Spreadsheets

FirmView for Compensation and Carry Management

FirmView is a cloud-based platform used by leading private capital firms and fund administrators for data and analytics and GP participant carry and compensation management.

The FirmView Carry Management module is used by industry - leading firms to manage carried interest awards and compensation arrangements to improve controls and efficiencies for this highly sensitive data and associated calculations.



Manage Carried Interest Allocations & Compensation Arrangements Accurately, Efficiently, & Securely



Participant Allocations

Manage allocations, changes, dilution events, and re-allocate recipient allocations



Reporting

Aggregate total compensation across base, bonus, co-investments, carry, and management company equity



Distributions

Quickly generate distributions with withholdings, and notice letters



Forecasting

Produce forecasts and dollars at work analytics

Improve Controls and Reduce Over Reliance on Spreadsheets

Carry and Co-Investment Management:

- Manage all deferred compensation activities and employee co-investments via secure platform
- Grant management, vesting, forfeitures, distributions, and forecasts

Compensation Management & Reporting:

- Analytics across compensation categories and total rewards statement production
- Aggregation of cash compensation with deferred compensation

Compensation Planning and Recommendations:

- Management and calculations associated with compensation cycles
- Interactive work-flow capabilities to improve HR and department head approvals

Getting Connected

Allvue solutions are built with the input of more than 440 global clients across multi-asset investment strategies, serving the entire alternative space no matter what you invest in. When you work with Allvue, you arm yourself with the right capabilities delivered in a way that works best for your unique firm.

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